

## Underwriting Guidelines & Requirements: NON-EMERGENCY MEDICAL TRANSPORTATION Submission Checklist

## For a Non-Emergency Medical Transportation quote, please submit the following:

- 1. Transportation Application (Must Complete All Sections: General, Drivers & Vehicles) a. Identify Vehicle Type (PP Auto, Van, Wheelchair Van, Non-Emergency Ambulance)
- 2. Supplemental Applications
  - a. Paratransit Supplemental Application (Auto Only)
  - b. Paratransit Supplemental Application (General Liability & Professional Liability)
- 2. Currently Valued Loss Runs MIN of 5 Years or for the period in Business (if less than 5 Years)
- 3. MVRs on "All" Drivers Valued 45 days or earlier
- 4. Complete description of Operations including:
  a. Identifying any Contracts the Risk may have (if any).
  b. Is there any On-Demand Work or "All" Pre-Scheduled? If any On-Demand, please explain.
- 5. Confirmation of the Number of Trips (per Vehicle/per Day)
- 6. Confirmation of the Average Mileage per Vehicle (per Policy Period)
- 7. Seating Capacity (per Vehicle)
- 8. Please provide a Target Premium

## For Underwriting to apply MAX Credits, please include the following information (as applicable):

- 9. If Client has any of the following in place, please forward:
  - a. Loss Control / Employee Safety Programs
  - b. Driver Training Programs
- 10. Vehicles with Factory Installed (please confirm):
  - a. Adaptive Cruise Control (ACC)
  - b. Automatic Emergency Braking (AEB)
  - c. Lane Departure Warning/Lane Keep
  - d. Blind Spot Detection
  - e. Camera Rear or Dual View
  - f. New Safety Technologies
  - g. Safety Exit Assist
  - h. Facial Recognition Software

Please forward all submissions to quotes@cluettinsurance.com and copy Bruce Cluett at bcluett@cluettinsurance.com.